



Unit 2: Spending Plan

H A N D O U T

Spending Plan Outline

Month: _____

Monthly income: \$ _____

Short-term financial goal for this month:

Expenses	Amount planned to spend	Amount actually spent	Difference (Planned — Actual)
Rent or mortgage			
Food			
Electricity			
Gas/heat			
Water			
Telephone			
Transportation			
Clothing			
Insurance			
Gifts/celebrations			
Contributions			
Personal care			
School expenses			
Entertainment			
Savings			
	Total	Total	Total